

## Representative Legal Matters

Michał Głowacki

- Advised Kernel Holding S.A., Ukraine's largest producer and exporter of sunflower oil and a global leader in this regard, in connection with a tender offer for its shares listed on the Warsaw Stock Exchange S.A., announced by its largest shareholder, Namsen Limited. The tender offer resulted in transactions totalling PLN 559.6 million.
- Advised on the establishment and execution of all bonds issue programmes by European real estate developer (Ghelamco).
- Advised Polish Stem Cells Bank (PBKM)/ FamiCord Group in the procedure of approval to trading of 3,522,705 series M shares at the main market of the Warsaw Stock Exchange (GPW).
- Advised GI Group in the attempt to buy and restructuring of Work Service S.A., including public tender offer.
- Advised Total Specific Solutions (TSS), a leading European Vertical Market Software group, on the acquisition of Simple Group through a successful public tender offer intended to acquire all shares issued by Simple S.A. and listed on the Warsaw Stock Exchange.
- Advised consortium of banks on the establishment of an issue program and roll-over of existing series bonds with total value PLN 1 billion by Cyfrowy Polsat.
- Advised PGNiG S.A. on establishing bond programme with total value of PLN 5 billion.
- Advised Exal, as transaction counsel, in a bond issue by a Slovak manufacturing company, including setting up a comprehensive security package.
- Advised Polska Grupa Farmaceutyczna (Polish Pharmaceutical Group) S.A. on the negotiations, establishment and implementation of a program of issuing bonds secured by a surety granted by Pelion S.A.
- Advised Matexi on the issue of multijurisdictionally secured bonds. The entire issue was covered by a single bondholder, which is an entity from PZU Group.
- Advised Trakcja Polska on debt securities restructurization consisting of repurchase and redemption of existing two series of plain vanilla bonds, issuance of two different series of plain vanilla bonds (one secured, the other unsecured) and issuance of convertible bonds.
- Advised Polkomtel, a leading mobile telecommunications operator in Poland, and its Swedish subsidiary, on establishment of a Euro medium term notes program for up to EUR 1 billion.
- Advised Polkomtel on adaptation of its Euro notes program to Polish standards and issuance of bonds equal PLN 1 billion. That was the first and biggest offer and listing on Catalyst under multinational program in Poland.